

| PRIMA INDUSTRIES LTD   |   |
|--|---|
| Registered Office : Door No. V-679/C, Industrial Development Area, Muppalthadam, Edayar, Cochin-683110   |   |
| ANNEXURE 1   |   |
| STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2018  |   |
| PART-1   | Standalone/Consolidated audited Financial Results for the Quarter and year ended 31-03-2018 |
| Security Code : 531246   | Company Name - PRIMA INDUSTRIES LTD   |
| (Amount in Million)  |   |
| Type   | Unaudited   |
| Date Begin   | 1/1/2018  |
| Date End   | 31/03/2018  |
| Description  | Amount (Rs. million)  |
| Revenue from Operation   | 30.72   |
| 11 Other Income  | 1.65  |
| 111 Total Revenue (I+II)   | 32.37   |
| IV Expenses :  | 0.00  |
| Cost of Materials Consumed   | 0.44  |
| Purchase of Stock-in-Trade   | 0.00  |
| Change in Inventories of Finished Goods, Work in Progress and Stock in Trade   | 1.68  |
| Employee Benefit Expenses  | 4.47  |
| Finance Costs  | 0.00  |
| Depreciation & Amortization Expenses   | 1.68  |
| Other Expenses   | 20.94   |
| Total Expenses-IV  | 29.21   |
| V Profit/ (Loss) before Exceptional Items & Tax (III- IV)  | 3.16  |
| VI Add: Exceptional Items  | 0.00  |
| VII Profit/(Loss) before Tax (V-VI)  | 3.16  |
| VIII Tax Expense :   | 0.00  |
| (1) Current Tax  | 0.00  |
| (2) Deferred Tax   | 0.43  |
| IX Profit/(Loss) for the Period from continuing operations(VII-VIII)   | 3.59  |
| X Profit/(Loss) from discontinued operations   | 0.00  |
| XI Tax Expense of discontinued operations  | 0.00  |
| XII Profit/(Loss) from discontinued operations(after Tax)(X-XI)  | 0.00  |
| XIII Profit/(Loss) for the Period (IX-XII)   | 3.59  |
| XIV Other Comprehensive Income-A (i) Items that will not be reclassified to profit or loss (ii) Income Tax relating to items that will not be reclassified to profit or loss. B (j) Items that will be reclassified to profit or loss (k) Income Tax relating to items that will be reclassified to profit or loss     | 0.00  |
| XV Total Comprehensive Income for the period(XIII+XIV) [Comprising Profit (Loss) and other Comprehensive Income for the period]  | 3.59  |
| EQUITY CAPITAL (Rs 10/ shares)   | 10.79   |
| XVI Earning per equity share (for continuing operation):   |   |
| (1) Basic  | 0.32  |
| (2) Diluted  | 0.32  |
| XVII Earning per equity share (for discontinued operation):  |   |
| (1) Basic  | 0.00  |
| (2) Diluted  | 0.00  |
| XVIII Earning per equity share (for discontinued & continuing operation):  |   |
| (1) Basic  | 0.32  |
| (2) Diluted  | 0.32  |
| Notes :  |   |
| (i) The above results were taken on record by the Board at their meeting held on 30-5-2018   |   |
| (ii) Provision for taxes includes provision for deferred Tax.  |   |
| (iii) During the Period company has not received any complaints from Investors.  |   |
| There are no unresolved complaints at the opening or closing of the Period.  |   |
| (iv) Previous year's figures have been regrouped/rearranged wherever necessary.  |   |
| (v) Company had changed its nature of operation from job work to Direct purchase, manufacture and sales thus instead of other operating income w.e.f 1st July 2017 and therefore Direct Sales Figure is shown up to 30-11-2017. From 1-12-2017 again reinstated the old system of job work and started paying GST @5%. |   |
| Place- Kochi   | S. K GUPTA  |
| Date 30-5-2018   | CHAIRMAN & MANAGING DIRECTOR  |

| PRIMA INDUSTRIES LIMITED  |                      |            |           |           |                              |           |
|---|----------------------|------------|-----------|-----------|------------------------------|-----------|
| This is forming part of Quarterly Results of Prima Agro Ltd as required by the SEBI Circular No CIR/CFD/FAC/62/2016 DT JULY 05,2016 |                      |            |           |           |                              |           |
| Reconciliation on Stand alone Financial Results as on 31st March, 2018  |                      |            |           |           |                              |           |
| Company Name- Security Code   | PRIMA INDUSTRIES LTD |            |           |           | 531246                       |           |
| PARTICULARS   | QUARTER ENDED        |            |           |           | Year Ended                   |           |
|   | 31-3-2018            | 31-12-2017 | 30-9-2017 | 30-6-2017 | 31-3-2018                    | 31-3-2017 |
|   | AMT in Rs millions   |            |           |           |                              |           |
| Net Profit/(Loss) reported for the quarter earlier as per the previous Indian GAAP  | 3.59                 | 5.36       | (2.170)   | 6.33      | 13.11                        | 10.44     |
| Re-measurement of actuarial Profit/(Loss) on defined benefit plan   | 0                    | 0          | 0         | 0         | 0                            | 0         |
| Net Profit/(Loss) for the period as per the Indian AS   | 3.59                 | 5.36       | (2.170)   | 6.33      | 13.11                        | 10.44     |
| Other Comprehensive Income  | 0                    | 0          | 0         | 0         | 0                            | 0         |
| Re-measurement of actuarial Profit/(Loss) on defined benefit plan   | 0                    | 0          | 0         | 0         | 0                            | 0         |
| Total Comprehensive Income/(Loss) for the period as per the Indian AS   | 3.59                 | 5.36       | (2.170)   | 6.33      | 13.11                        | 10.44     |
| Place- Kochi  |                      |            |           |           | S. K GUPTA                   |           |
| Date 30-5-2018  |                      |            |           |           | CHAIRMAN & MANAGING DIRECTOR |           |

| Prima Industries Limited  |                                 |               |
|---|---------------------------------|---------------|
| No. V-679/C, Industrial Development Area, Muppalthadam, Edayar, Cochin-683110 |                                 |               |
| CIN-L15142KL1994PLC008368   |                                 |               |
| STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH, 2018                    |                                 |               |
| Particulars   | As at                           |               |
|   | 31-Mar-18                       | 31-Mar-17     |
|   | (Amt in Million)                |               |
| I   | <b>EQUITY &amp; LIABILITIES</b> |               |
|   | <b>Shareholders' Funds</b>      |               |
| a.  | Share Capital                   | 229.97        |
| b.  | Reserves and Surplus            | -124.67       |
|   |                                 | 105.30        |
|   | <b>Non-Current Liabilities</b>  |               |
| a.  | Long Term Provisions            | 0.78          |
|   |                                 | 0.66          |
|   | <b>Current Liabilities</b>      |               |
| a.  | Short Term Borrowings           | 0.12          |
| b.  | Trade Payables                  | 0.50          |
| c.  | Other Current Liabilities       | 27.57         |
| d.  | Short Term Provisions           | 0.49          |
|   |                                 | 28.68         |
|   | <b>TOTAL</b>                    | <b>134.76</b> |
|   |                                 | <b>126.13</b> |
| II  | <b>ASSETS</b>                   |               |
|   | <b>Non-current assets</b>       |               |
| a.  | Fixed Assets                    |               |
|   | (i) Tangible Assets             | 79.76         |
|   | (ii) Capital work in progress   | 0.78          |
| b.  | Non-current Investment          | 31.84         |
| c.  | Deferred Tax Asset (Net)        | 0.14          |
| d.  | Long-Term Loans and Advances    | 1.85          |
|   |                                 | 113.59        |
|   | <b>Current Assets</b>           |               |
| a.  | Inventories                     | 3.16          |
| b.  | Trade Receivables               | 6.25          |
| c.  | Cash & Bank Balances            | 6.41          |
| d.  | Short-Term Loans and Advances   | 1.02          |
| e.  | Other Current Assets            | 4.33          |
|   |                                 | 21.17         |
|   | <b>TOTAL</b>                    | <b>134.76</b> |
|   |                                 | <b>126.13</b> |
| Place- Kochi  | S. K GUPTA                      |               |
| Date 30-5-2018  | CHAIRMAN & MANAGING DIRECTOR    |               |

| PRIMA INDUSTRIES LTD   |                              |
|--|------------------------------|
| Registered Office : Door No. V-679/C, Industrial Development Area, Muppalthadam, Edayar, Cochin-683110   |                              |
| ANNEXURE 4 PART 4  |                              |
| STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2018  |                              |
| Standalone/Consolidated audited Financial Results for the Quarter and year ended 31-03-2018  |                              |
| COMPANY NAME   | PRIMA INDUSTRIES LIMITED     |
| Security Code :  | 531246                       |
| Type   | Audited                      |
| Date Begin   | 1-Apr-17                     |
| Date End   | 31-Mar-18                    |
| Description  | Amount (Rs. million)         |
| Net Sales  | 275.78                       |
| Other Income   | 1.68                         |
| Total Income   | 277.46                       |
| Expenditure  | 268.78                       |
| Profit (+)/ Loss (-) from Ordinary Activities before Tax   | 12.68                        |
| Tax  | 0.43                         |
| Net Profit (+)/ Loss (-) from Ordinary Activities after Tax  | 13.11                        |
| Net Profit   | 13.11                        |
| Minority Interest  | 0                            |
| Share of Profit & Loss of Asso   | 0                            |
| Net Profit after Mino Inter & Share of P & L   | 13.11                        |
| Any Other  | 0                            |
| Income Attributable to Consolidated Group  | 13.11                        |
| EPS after Extraordinary Items, (in Rs)   | 1.21                         |
| Exceptional Item   | 0                            |
| Profit after Interest but before Exceptional Items   | 13.11                        |
| Net Profit Loss for the period from continuing operations  | 13.11                        |
| Profit/(Loss) from discontinuing operations before tax   | 0                            |
| Tax expense of discontinuing operations  | 0                            |
| Net profit/(loss) from discontinuing operation after tax   | 0                            |
| Other Comprehensive Income Net of Taxes  | 13.11                        |
| Any Other Comprehensive Item   | 0                            |
| Total Comprehensive Income for the Period  | 13.11                        |
| Total Amount of items that will not be reclassified to profit and loss   | 0                            |
| Income tax relating to items that will not be reclassified to profit or loss   | 0                            |
| Total Amount of items that will be reclassified to profit and loss   | 0                            |
| Income tax relating to items that will be reclassified to profit or loss   | 0                            |
| Net movement in regulatory deferral account balances   | 0                            |
| Share of profit/(loss) of associates and joint ventures  | 0                            |
| Note :   |                              |
| (i) The above results were taken on record by the Board at their meeting held on 30-5-2018   |                              |
| (ii) Provision for taxes includes provision for deferred Tax.  |                              |
| (iii) During the Period company has not received any complaints from Investors.  |                              |
| There are no unresolved complaints at the opening or closing of the Period.  |                              |
| (iv) Previous year's figures have been regrouped/rearranged wherever necessary.  |                              |
| (v) Company had changed its nature of operation from job-work to Direct purchase, manufacture and sales thus instead of other operating income w.e.f 1st July 2017 and therefore Direct Sales Figure is shown up to 30-11-2017. From 1-12-2017 again reinstated the old system of job work and started paying GST @5%. |                              |
| Place:Kochi  | S. K GUPTA                   |
| Date:30.05.2018  | CHAIRMAN & MANAGING DIRECTOR |

| PRIMA INDUSTRIES LIMITED  |                              |
|---|------------------------------|
| This is forming part of Quarterly Results of Prima Industries Ltd as required by the SEBI Circular No CIR/CFD/FAC/62/2016 DT JULY 05,2016 |                              |
| Reconciliation on Stand alone Financial Results as on 31st March, 2018  |                              |
| Particulars   | Rs./Millions                 |
| Period  | 1-1-2017 to 31-03-2018       |
| Profit after tax as reported under previous GAAP  | 3.59                         |
| Adjustments on account of:  |                              |
| 1 Reversal of Depreciation on leasehold land being operating lease  | 0                            |
| 2 Recognition of amortisation of leasehold land being operating lease, in other expense   | 0                            |
| 3 Measurement of financial assets and liabilities at amortised cost   | 0                            |
| 4 Reversal of amortisation of Goodwill  | 0                            |
| Recognition of loss allowance for expected credit losses on financial assets measured at  |                              |
| 5 amortised cost  | 0                            |
| 6 Recognition of foreign exchange fluctuation as MTM of forward contracts   | 0                            |
| 7 Reversal of Revenue on compliance with Ind As   | 0                            |
| 8 Reversal of Cost of Services on compliance with Ind As  | 0                            |
| 9 Deferred tax impact on above Ind As adjustments   | 0                            |
| Profit after Tax as reported under Ind AS   | 3.59                         |
| Place- Kochi  | S. K GUPTA                   |
| Date 30-5-2018  | CHAIRMAN & MANAGING DIRECTOR |